DILLARDS INC
Form 8-K
February 27, 2012

**UNITED STATES**
**SECURITIES AND EXCHANGE COMMISSION**
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT PURSUANT**
**TO SECTION 13 OR 15(d) OF THE**
**SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): **February 23, 2012**

**Dillard's, Inc.**
(Exact Name of Registrant as Specified in its Charter)

**Delaware**
(State or Other Jurisdiction of Incorporation)

| | |
|---|---|
| **1-6140** | **71-0388071** |
| (Commission File Number) | (I.R.S. Employer Identification No.) |

**1600 Cantrell Road**

| | |
|---|---|
| **Little Rock, Arkansas** | **72201** |
| (Address of Principal Executive Offices) | (Zip Code) |

**(501) 376-5200**
(Registrant's Telephone Number, Including Area Code)

**Not Applicable**
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 2.02** **Results of Operations and Financial Condition.**

On February 23, 2012 the registrant issued a press release announcing results for the 13 and 52 weeks ended January 28, 2012. A copy of the press release is furnished as Exhibit 99.

**Item 9.01** **Financial Statements and Exhibits**

99 Press Release dated February 23, 2012

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DILLARD'S, INC.

| | | | |
|---|---|---|---|
| DATED: | *February 23, 2012* | *By:* | */s/ James I. Freeman* |
| | | Name: | James I. Freeman |
| | | Title: | Senior Vice President & Chief Financial Officer |

EXHIBIT INDEX

| Exhibit No. | Description |
| --- | --- |
| 99 | Press Release dated February 23, 2012 |